

公司报告实例

(一个典型的英国公司财务报告)

注：本报告原文为英文，我们提供给您的报告也为英文。由于价格差异的问题，我们建议您在中国将报告翻译成中文。如需要我们的翻译服务，请联系我们。

Financial Report

MORGAN P.L.C. -- (公司名称)

Statutory Information – (注册资料)

Previous name(s): (曾用公司名)	I.G.J. MORGAN DEVELOPMENTS LIMITED (until 01/07/1988)		
Registered Number: (公司登记号)	00755832	Incorporation Date: (注册时间)	01/04/1963
Registered Office: (注册地点)	PARMENTER HOUSE TOWER ROAD WINCHESTER HANTS SO23 8TD		
Latest Filed Accounts: (上次财务报表)	31/12/2003	Date Accounts Lodged:	27/05/2004
Analysed Accounts: (分析过的报表)	31/12/2003	Accounts Ref. Date:	31/12
Latest Annual Return: (上次年审)	27/04/2004	Issued Capital: GBP	64,287
Company Status: (公司状况)	Small Public limited with share capital English/Welsh companies incorporated under part 1 of the Companies Act		
Type of Accounts:	Full Accounts		

(财务种类)

Directory Information

(联系方式: 例中为空白, 给您的报告中会有公司联系方式)

Trading Address: -

Telephone Number: - Fax Number: -

Region: CENTRAL SOUTHERN

Bankers: (开户行) LLOYDS-TSB

Auditors: (审计) Jordan Brookes

Audit Opinion or Qualification: The Auditors have expressed a clean opinion (i.e. unqualified with no referrals) on the accounts for the period ended 31/12/2003.

Principal Activities:

UK SIC Code(s): 70110 Development and selling of real estate
70200 Letting of own property

Risk Information : (风险资料)

Risk Score (风险系数)

31/12/2003	84	Credit Limit (GBP):	300,000
31/12/2002	81	Contract Limit (GBP):	60,000
31/12/2001	74		
31/12/2000	66		

(风险分析):

The period to 31/12/2003 saw a slight decrease in Sales from £211,000 to £172,000. Pre-Tax Profits increased from £200,000 to £226,000. The resultant Profit Margin of 131.40% (previous = 94.79%) compares favourably with the industry average of 25.34%. The company is performing better than at least 75% of the companies in this sector. Shareholders Funds increased from £1,766,000 to £1,870,000, whilst Total Assets increased from £1,923,000 to £2,023,000. The resultant Gearing Ratio of 0.92 (Previous = 0.92) compares favourably with the industry average of 0.52.

County Court Judgments Summary: Number of exact unsatisfied CCJs None
Number of probable unsatisfied CCJ None
Number of possible unsatisfied CCJs: None

Ownership : (公司所有者)

GROUP STRUCTURE

Holding Company (持股公司) : None

Ultimate Holding Company: None

ALL IMMEDIATE SHAREHOLDINGS ON ICC DATABASE BY TURNOVER

所有直接持股方

None

Profit & Loss Account

(损益表)

Date of Accounts	31/12/2003	31/12/2002	31/12/2001	31/12/2000	31/12/1999
Consolidated	N	N	N	N	N
Subsidiary	N	N	N	N	N
No. of Weeks	52	52	52	52	52
Currency	(GBP '000)	(GBP '000)	(GBP '000)	(GBP '000)	(GBP '000)
Audit Qual./Comment	No	No	No	No	No
Turnover [1]		172	211	192	0
Cost of Sales		-	-	-	-
Gross Profit		-	-	-	-
Operating Profit [2]		-	-	-	-
Non-Trading Income		-	-	-	-
Interest Payable		-	-	-	-
Pre-Tax Profit		226	200	178	151
Taxation		-	-	-	-
Profit After Tax		-	-	-	-
Dividends Payable		-	-	-	-
Retained Profit		-	-	-	-
Value Added		-	-	-	-

Balance Sheet

(平衡表)

Date of Accounts	31/12/2003	31/12/2002	31/12/2001	31/12/2000	31/12/1999
Consolidated	N	N	N	N	N
Subsidiary	N	N	N	N	N
No. of Weeks	52	52	52	52	52
Currency	(GBP '000)	(GBP '000)	(GBP '000)	(GBP '000)	(GBP '000)
Tangible Fixed Assets [3]	1,201	1,642	1,643	1,643	1,209
Intangible Assets	-	-	-	-	-
Total Fixed Assets	1,201	1,642	1,643	1,643	1,209
Stocks	1	1	1	1	1
Trade Debtors	0	0	0	0	0
Cash	812	261	194	87	618
Miscellaneous Current Assets [4]	9	19	8	34	37
Total Current Assets	822	281	203	122	656
Creditors: Amounts falling due within one year [5]	153	157	157	133	271
Total Assets less Current Liabilities	1,870	1,766	1,689	1,632	1,594
Total Liabilities	153	157	157	133	271
Share Capital & Reserves [7]	300	300	300	300	300
P & L Account Reserve	1,367	1,264	1,187	1,129	1,092
Revaluation Reserve	203	202	202	203	202
Shareholders Funds	1,870	1,766	1,689	1,632	1,594
Capital Employed	1,870	1,766	1,689	1,632	1,594
Net Worth	1,870	1,766	1,689	1,632	1,594
Working Capital	669	124	46	-11	385
Contingent Liabilities	-	-	-	-	-

Cash Flow

(现金表)

Date of Accounts	31/12/2003	31/12/2002	31/12/2001	31/12/2000	31/12/1999
Consolidated	N	N	N	N	N
Subsidiary	N	N	N	N	N
No. of Weeks	52	52	52	52	52
Currency	(GBP '000)	(GBP '000)	(GBP '000)	(GBP '000)	(GBP '000)

Net Cash Flow from Operating Activities	-	-	-	-	-
Net Cash Flow from Return on Investment and Servicing of Finance	-	-	-	-	-
Net Cash Flow before Financing	-	-	-	-	-
Net Cash Flow from Financing	-	-	-	-	-
Increase in cash	-	-	-	-	-

Accounts Notes

(财务报表附注)

Date of Accounts	31/12/2003	31/12/2002	31/12/2001	31/12/2000	31/12/1999
Consolidated	N	N	N	N	N
Subsidiary	N	N	N	N	N
No. of Weeks	52	52	52	52	52
Currency	(GBP '000)	(GBP '000)	(GBP '000)	(GBP '000)	(GBP '000)

[1] Exports (出口)	-	-	-	-	-
[2] Operating Profit is after charging the following (成本构成)					
Employees Remuneration	6	6	6	-	40
Directors Remuneration	-	-	-	-	-
Audit Fees	-	-	-	-	-
Non-Audit Fees	-	-	-	-	-
Depreciation	-	-	-	-	-
Average Number of Employees (actual)	2	2	5	5	5

[3] Tangible Assets consist of (实有不动产)

Fixed Assets	-	-	-	-	-
Intermediate Assets	-	-	-	-	-
which includes:					
-Due from Group, Non-Current	0	0	0	0	0

[4] Miscellaneous Current Assets includes: (其他资产)

-Due from Group, Current	0	0	0	0	0
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[5] Creditors: Amounts falling due within one year consists of: (债权人)

Trade Creditors	7	7	14	21	29
a Bank Overdraft	0	0	0	0	10
Miscellaneous Current Liabilities includes:	146	150	143	112	232
b -Bank Loans - Current Portion	-	-	-	-	-
c Other Short-Term Finance, including:	-	-	-	-	-
-Due to Group, Current	0	0	0	0	0
-Due to Directors, Current	0	0	0	0	0
-Other Current Liabilities	-	-	-	-	-

Short-Term Loans (a+b+c) (短期负债)	-	-	-	-	-
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[6] Total Long-Term Liabilities consists of: (长期负债)

Long-Term Loans, which consists of:	-	-	-	-	-
-Long-Term Bank Loans	-	-	-	-	-
-Other Long-Term Finance including:	-	-	-	-	-
-Due to Group, Non-Current	0	0	0	0	0
-Due to Directors, Non-Current	0	0	0	0	0
Other Long-Term Liabilities	-	-	-	-	-

[7] Share Capital and Reserves consists of: (股金及公积金)

Called-up Share Capital	-	-	-	-	-
Sundry Reserves	-	-	-	-	-

Ratios

(财务平衡表)

Date of Accounts	31/12/2003	31/12/2002	31/12/2001	31/12/2000	31/12/1999
Acid Ratio	5.37	1.78	1.29	0.91	2.42
Profit/Capital Employed	12.09	11.33	10.54	9.25	6.40
Current Liquidity	5.37	1.79	1.29	0.92	2.42
Profit/Sales (%)	131.40	94.79	92.71	-	-
Interest Burden	-	-	-	-	-
Stock Turnover (days)	2.12	1.73	1.90	-	-
Days Sales Outstanding (DSO)	0.00	0.00	0.00	-	-
Cash Cycle (days)	2.12	1.73	1.90	-	-
Days Purchases Outstanding (DPO)	-	-	-	-	-
Creditor Days	14.85	12.11	26.61	-	-
Profit/Total Assets (%)	11.17	10.40	9.64	8.56	5.47
Profit/ Shareholders Funds (%)	12.09	11.33	10.54	9.25	6.40
Sales/Total Assets (%)	8.50	10.97	10.40	0.00	0.00
Sales/Fixed Assets	-	-	-	-	-
Working Capital/Sales (%)	388.95	58.77	23.96	-	-
Total Debt/Net worth (%)	-	-	-	-	-
Shareholders Funds/Total Assets	0.92	0.92	0.91	0.92	0.85
Long-term Debt/Net Worth (%)	-	-	-	-	-
Interest/Pre-interest Profit	-	-	-	-	-
Total Debt/Working Capital (%)	-	-	-	-	-
Average Employee Remuneration (£)	3,000	3,000	1,200	-	8,000
Wages/Sales (%)	3.49	2.84	3.13	-	-
Profit per Employee (£)	113,000	100,000	35,600	30,200	20,400
Sales per Employee (£)	86,000	105,500	38,400	0	0
Capital Employed per Employee (£)	935,000	883,000	337,800	326,400	318,800
Total Fixed Assets per Employee (£)	600,500	821,000	328,600	328,600	241,800
Total Assets per Employee (£)	1,011,500	961,500	369,200	353,000	373,000

Creditors/Debtors	-	-	-	-	-
Debtors/Total Assets (%)	0.00	0.00	0.00	0.00	0.00
Current Liabilities/Stocks	153.00	157.00	157.00	133.00	271.00
Exports/Sales (%)	-	-	-	-	-
Sales/Audit Fees	-	-	-	-	-
Total Assets/ Audit Fees	-	-	-	-	-

Growth Rates

(增长比例)

	1 year	2 year	3 year	4 year
Turnover	-18.5	-10.4	-	-
Pre-tax Profit	13.0	27.0	49.7	121.6
Audit Fees	-	-	-	-
Directors Remuneration	-	-	-	-
Number of Employees	0.0	-60.0	-60.0	-60.0
Employees Remuneration	0.0	0.0	-	-85.0
Fixed Assets	-	-	-	-
Tangible Assets	-26.9	-26.9	-26.9	-0.7
Total Fixed Assets	-26.9	-26.9	-26.9	-0.7
Stocks	0.0	0.0	0.0	0.0
Trade Debtors	-	-	-	-
Total Current Assets	192.5	304.9	573.8	25.3
Total Assets	5.2	9.6	14.6	8.5
Trade Creditors	0.0	-50.0	-66.7	-75.9
Short-Term Loans	-	-	-	-
Total Current Liabilities	-2.5	-2.5	15.0	-43.5
Net Cash	211.1	318.6	833.3	33.6
Shareholders Funds	5.9	10.7	14.6	17.3
Net Worth	5.9	10.7	14.6	17.3
Long-Term Loans	-	-	-	-
Long-Term Liabilities	-	-	-	-
Capital Employed	5.9	10.7	14.6	17.3

Company/Industry Comparison

(此公司和其他 43478 同类型公司的比较)

This comparison is based on the results of 43478 companies in the same industrial sector:
70110 Development and selling of real estate

	Company 31/12/2003	Industry Averages		
		Lower	Median	Upper
Performance (表现)				
Profit/Sales (%)	131.40	0.57	25.34	62.22
Profit/Capital Employed (%)	12.09	0.00	5.72	24.95
Profit/Total Assets (%)	11.17	-0.12	2.73	9.71
Profit/Shareholders Funds (%)	12.09	1.04	9.38	39.25
Turnover (周转比率)				
Sales/Total Assets (%)	8.50	0.00	8.56	37.50
Sales/Fixed Assets (%)	-	12.59	60.59	156.85
Working Capital/Sales (%)	388.95	149.53	10.04	-59.28
Stock Turnover (days)	2.12	-	-	365.00
Credit Period (days)	0.00	26.90	0.00	0.00
Creditor Days	14.85	15.17	0.00	0.00
Liquidity (流动资金)				
Current Ratio	5.37	0.33	1.05	2.83
Liquidity Ratio	5.37	0.07	0.67	2.00
Gearing				
Total Debt/Net Worth (%)	-	578.49	143.68	35.63
Shareholders Funds/Total Assets	0.92	0.18	0.52	0.89
Long Term Debt/Net Worth (%)	-	54.21	0.00	0.00
Interest/Pre-interest Profit	-	34.51	13.43	0.68
Total Debt/Working Capital	-	5.15	1.11	0.33

Employee (员工)

Average Employee Remuneration (£)	3,000	5,000	21,400	47,750
Wages/Sales (%)	3.49	31.97	10.00	5.79
Profit per Employee (£)	113,000	-988	6,000	51,264
Sales per Employee (£)	86,000	333	37,500	284,714
Capital Employed per Employee (£)	935,000	10,292	142,000	535,738
Total Fixed Assets per Employee (£)	600,500	0	24,250	254,171
Total Assets per Employee (£)	1,011,500	132,500	413,091	1,369,000

Other (其他)

Creditors/Debtors	-	0.19	1.50	8.30
Debtors/Total Assets (%)	0.00	0.00	0.27	5.48
Current Liabilities/Stocks	153.00	0.55	1.02	1.73
Exports/Sales (%)	-	0.00	0.00	0.00
Sales/Audit Fees	-	340.88	704.60	1,528.72
Total Assets/Audit Fees	-	496.33	1,154.72	2,500.90

Filing History

(年审记录)

27/02/2004	Change among the directors of a company
26/03/1994	Returns of allotments of a public company
22/03/1988	Alteration in memorandum or articles of association
10/03/1987	Memorandum of satisfaction

Directors

Company Secretaries

LUCINDA PICKARD

Directors (公司董事)

JOHN CHRISTOPHER MORGAN

LUCINDA PICKARD

NICOLA BOUCH

IEUAN FWYNNE JONES MORGAN